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Affiliations:

- ◆ Colorado Bar Association
 - ◆ Estate Planning Section
- ◆ National Association of Insurance and Financial Advisors
- ◆ National Network of Estate Planning Attorneys
- ◆ Northern Colorado Estate Planning Counsel
- ◆ Northern Colorado Financial Planning Association
- ◆ Wealth Counsel

COAN, PAYTON & PAYNE, LLC



Peter B. Scott, J.D., LL.M. (Tax)
Attorney At Law

Peter Scott's legal practice focuses on estate, trust and tax planning, business planning, business succession planning, wealth preservation and complex tax matters. Mr. Scott's proven track record as an estate, trust and probate lawyer emanates from an array of clients he advises from Denver to Fort Collins and across Northern Colorado.

Mr. Scott received his law degree from Washington University School of Law in St. Louis, Missouri, where he also received his Masters of Laws in Taxation. In addition to his academic accomplishments, Mr. Scott has also completed multi-year postdoctoral programs with the Esperti Peterson Institute with a concentration in wealth preservation and holds the designation of Advanced Wealth Strategist and is a Fellow of the Esperti Peterson Institute and the Estate and Wealth Strategies Institute at Michigan State University.

Mr. Scott has over 40 years of experience advising individuals, families, and business owners on tax law matters with a focus on estate, business, wealth preservation and tax planning. He is a nationally-known speaker, author, and educator. Mr. Scott has taught estate planning, wealth preservation, tax and business classes and courses at Metropolitan State University, Front Range Community College, the Estate and Wealth Strategies Institute at Michigan State University, the Academy of Multidisciplinary Practice in Sarasota, Florida, the Wealth Management Certificate Program of the Investment Management Consultants Association, the Business Enterprise Institute, the American Society of Women Accountants, the National Business Institute, National Network of Estate Planning Attorneys and others. He has also taught numerous continuing education classes in estate planning, wealth preservation, tax and business succession for lawyers, CPAs, Certified Financial Planners™ and insurance professionals.

Mr. Scott is admitted to practice before all courts in the State of Colorado and has been a practicing lawyer representing clients in Northern Colorado for over 16 years. His office is located in CP2's Fort Collins office.

Distinctions

- AV® Preeminent™ rated by Martindale-Hubbell's Peer Review Ratings
- Certified Financial Planner®
- Listed in Who's Who in American Law
- Coauthor of "Estate Planning and Taxation in Colorado," published by Bradford Publishing
- Contributing author of, "*Love, Money, Control: Reinventing Estate Planning,*" published by Quantum Press, "*Your Legacy; Meaningful Estate Planning*" published in 2008, and "*The Complete Guide to Estate and Financial Planning in Turbulent Times*," published in 2010
- Editor and contributing author to "*Being in Business is a Funny Thing - Getting Out is Not! A Business Owner's Guide to Growing & Transitioning the Business*," published in 2011 by Collaborative Press