TOM PLAKE

Experienced General Counsel, Business Lawyer & Legal Generalist

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SKILLS

- Executive Leadership
- Leader Who Thrives Building Bench Strength
- EPC Contracting
- O&M Contracting
- Construction Contracting
- Site Services Contracting
- Real Estate & Site Acquisition
- Construction Claims, Back charges & Litigation
- Litigation & Claims Management
- Outside Counsel Management
- Legal Department Budgeting
- US & International Insurance Program Management
- Domestic & International Bonding, Bank Guarantees & Letters of Credit
- Credit Facilities & Finance

EPC, O&M & Construction Law

- i 1999 current
 - 23 years of experience as Counsel for both Owners and Vendors for large-scale Energy, Power, Renewable Energy (Ethanol & Biofuels) and Telecommunications construction projects in the US and Internationally.
 - Experienced in full-range of Legal support for EPC, O&M, Engineered Equipment, Site Services/Construction, Turnkey Construction for Mega-Projects involving Power & Steam Generation, LNG, Marine & Offshore, Refining, Ammonia, Ethylene, Biofuels, Ethanol, Ethylene, and Exploration & Production.
 - Counsel for major equipment and site service Vendor (Zeeco) for Renewable Energy projects such as (i) conversion of a North Dakota petroleum refinery to renewable biodiesel; (ii) conversion of petroleum refinery in California to the manufacturing of renewable fuels with reduction of greenhouse gas emissions by 60% and reduction of air pollutant emissions by 70%; (iii) construction of a new plant in Canada that will convert 200,000 tons of non-recyclable and wood waste into 33 million gallons of biofuel annually; (iv) construction in Europe for one of the largest commercial green hydrogen production facilities in the world; (v) waste-to-energy plant in the UK expected to power 50,000 homes.
 - Represented major equipment and construction Vendors (Zeeco and John Zink Hamworthy) for projects such as Qatargas LNG (Qatar), Freeport LNG (US), Sabine Pass LNG (US), Off-shore Platforms for Petrobras (Brazil) and BP (UK & US), Exxon-Mobil Refinery, Jurong Island (Singapore), Exxon Baytown Refinery (US), Ras Tanura Refinery (Saudi Arabia), BP Refinery, Texas City (US), TotalEnergies Refinery, Port Arthur (US), and many others.
 - Lead Counsel for Construction and Real Estate for Fiber-Optic
 Telecommunications company (WilTel) for construction of 48,000+
 mile network in US and with international cables to Europe, South
 America, and China, handling legal negotiations with State & Local
 governments, landowners, construction contractors, suppliers, etc.

Banking, Finance & Treasury

- i 2009 current
 - Represented Borrower for \$60mm Credit Facility supporting operations, letters of credit, and bank guarantees, including multiple amendments/restatements.
 - Represented Borrower for \$90mm Credit Facility with accordion feature to \$140mm.

- Represented Borrower for backstopped Credit Facility for issuance of International Bank Guarantees.
- Represented Borrower for Project Financing for facilities in China and India
- Represented Borrower for Credit Facility with the Reserve Bank of India for local operations and Bank Guarantees.
- Counsel for customer in banking relationships with Deutsche Bank, CitiBank, NatWest (UK), Bank of China, JPMorgan Chase (India & US), and several others.
- Represented Borrower for Real Estate financing for property acquisitions in the US (Connecticut, Texas, Oklahoma, Kansas, Colorado, California), England/UK, Mexico, Saudi Arabia, Korea, India, and Singapore.
- Counsel for Borrower for Corporate Aircraft purchases & refinances.

Real Estate & Site Acquisition

1999 - current

- Buyer's Counsel for acquisition of new Headquarters Campus in Tulsa, Oklahoma.
- Buyer's Counsel for acquisition of manufacturing plant in Kansas and expansion of plant in Oklahoma.
- Buyer's Counsel for acquisition of branch office complexes in Texas, Kentucky, Indiana, and Connecticut.
- Lead/Managing Counsel for acquisition of right-of-way, regeneration station sites, data centers, etc., in the US (WilTel).
- Counsel for Applicant (WilTel) in numerous Franchise Agreements for use of public Right-of-Way with cities and state DOTs.

Legal Department Management

== 1999 - 2022

- WilTel Managed group of 3-5 lawyers and staff handling all legal work for construction of fiber optic network. Managed group of 1-3 lawyers and staff as Head of Litigation/Claims covering construction back charge claims, construction defect claims, operational claims, and HR/Employment claims. Created and managed Legal Department budgets of mid-7 figures.
- John Zink-Hamworthy Combustion Managed 1-2 lawyers and staff on-site, plus additional lawyers and staff based in Wichita, Kansas. Created and managed Legal Department budgets of low-7 figures.

- Zeeco, Inc. Served as first General Counsel and managed growth of Legal Department to 4 lawyers and staff. Created and managed Legal Department budgets of low-to-mid 7 figures without budget overages.
- 23 years of experience managing Outside Counsel across the US and Internationally.

Tenure

- 13 years as General Counsel of Zeeco and left position to relocate back to Colorado and take a self-imposed sabbatical. Worked extensively with Zeeco's Assistant General Counsel for promotion to General Counsel. Continue to work on legal projects for Zeeco.
- 3.5 years as Senior Corporate Counsel/General Counsel of John Zink-Hamworthy Combustion (a subsidiary of Koch Industries). At the time, the longest serving General Counsel for John Zink and worked extensively with David Koch, and other Executive Management at Koch, on a daily/weekly basis. Left position to accept General Counsel role at Zeeco.
- 7 years as Senior Attorney for WilTel as Lead/Managing Counsel for Construction, Real Estate/Right-of-Way, and Litigation/Claims. Left position because WilTel was acquired by Level 3 Communications and the Legal Department was moved to Broomfield, Colorado. Began position at John Zink-Hamworthy Combustion the day after the Legal Department was disbanded.
- 5 years as Attorney for Lyons & Clark law firm in Tulsa, Oklahoma. Left position to accept role at WilTel. Have collaborated with Lyons & Clark attorneys since that time on multiple lawsuits, most recently within the past three years as co-counsel for a litigated matter in Oklahoma.